

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ONE AVIATION CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 18-12309 (CSS)

(Jointly Administered)

Re: D.I. 1063

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Citiking International US LLC (“Citiking”), by and through its undersigned counsel, hereby appeals to the United States District Court for the District of Delaware under 28 U.S.C. § 158(a)(3), Rules 8003 and 8004 of the Federal Rules of Bankruptcy Procedure and Rule 8003-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, from the *Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief* [D.I. 1063] (the “Sale Order”). A copy of the Sale Order is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the names of all parties to the Sale Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

	<u>PARTY</u>	<u>ATTORNEYS</u>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The Debtors' corporate headquarters is located at 3250 Spirit Drive SE, Albuquerque, NM 87106 (collectively, the “Debtors”).

1.	Citiking International US LLC	THE ROSNER LAW GROUP LLC Frederick B. Rosner Zhao (Ruby) Liu 824 N. Market Street, Suite 810 Wilmington, Delaware 19801 Telephone: (302) 777-1111 LATHAM & WATKINS LLP Christopher R. Harris Adam J. Goldberg 885 Third Avenue New York, NY 10022 Telephone: (212) 906-1200
2.	Debtors	YOUNG CONAWAY STARGATT & TAYLOR, LLP Robert S. Brady M. Blake Cleary Sean M. Beach Jaime Luton Chapman Jordan E. Sazant Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 PAUL HASTINGS LLP Chris L. Dickerson Brendan M. Gage Nathan S. Gimpel 71 South Wacker Drive, Suite 4500 Chicago, Illinois 60606 Telephone: (312) 499-6000 Todd M. Schwartz 1117 S. California Avenue Palo Alto, California 94304 Telephone: (650) 320-1800 Nicholas A. Bassett Paul Hastings LLP 875 15th Street NW Washington, DC 20005 Telephone: (202) 551-1700

3.	DW Partners, LP	<p>KLEHR HARRISON HARVEY BRANZBURG LLP Domenic E. Pacitti 919 N. Market Street, Suite 1000 Wilmington, Delaware 19801 Telephone: (302) 426-1189</p> <p>BROWN RUDNICK LLP Jeffrey L. Jonas One Financial Center Boston, Massachusetts 02111 Telephone: (617) 856-8200</p>
4.	AML Global Eclipse LLC	<p>PACHULSKI STANG ZIEHL & JONES LLP Laura Davis Jones Mary F. Caloway 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899-8705 (Courier 19801) Telephone: (302) 652-4100</p> <p>FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP Philip Richter, Esq. Gary Kaplan, Esq. One New York Plaza New York, NY 10004 Telephone: (212) 859-8000</p>
5.	Official Committee of Unsecured Creditors	<p>LANDIS RATH & COBB LLP Adam G. Landis, Esq. Kerri Mumford, Esq. Matthew R. Pierce, Esq. 919 Market Street, Suite 1800 Wilmington, DE 19801 Telephone: (302) 467-4400</p> <p>LOWENSTEIN SANDLER LLP Wojciech F. Jung, Esq. Bruce Buechler, Esq. 1251 Avenue of the Americas New York, New York 10020 Telephone: (212) 262-6700</p>

Date: November 22, 2020
Wilmington, Delaware

THE ROSNER LAW GROUP LLC

/s/ Frederick B. Rosner

Frederick B. Rosner (DE # 3995)
Zhao (Ruby) Liu (DE #6436)
824 Market Street, Suite 810
Wilmington, DE 19801
Telephone: (302) 777-1111
rosner@teamrosner.com
liu@teamrosner.com

- and -

LATHAM & WATKINS LLP

Christopher R. Harris
Adam J. Goldberg
885 Third Avenue
New York, NY 10022
Tel: 212.906.1200
Facsimile: (212) 751-4864
christopher.harris@lw.com
adam.goldberg@lw.com

Counsel to Citiking International US, LLC